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International Trade Services

AMENDMENT TO LETTER OF CREDIT NO. S31319A

DECEMBER 13, 2012

APPLICANT:
MOMENTUM TELECOM, INC.
2700 CORPORATE DRIVE
SUITE 200
BIRMINGHAM, AL 35242

BENEFICIARY:
STATE OF SOUTH CAROLINA
THE PUBLIC SERVICE COMMISSION
1401 MAIN STREET, SUITE 900
COLUMBIA, SC 29201

SC PUBLIC SERVICE
COMMISSION

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AMENDMENT NO.: ONE (1)

GENTLEMEN:

PLEASE BE ADVISED THAT THE SUBJECT LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

LETTER OF CREDIT EXPIRATION DATE HAS BEEN EXTENDED TO JANUARY 3, 2014.

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

THIS LETTER OF CREDIT IS GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, AND, EXCEPT AS OTHERWISE EXPRESSLY STATED HEREIN, TO THE INTERNATIONAL STANDBY PRACTICES, ICC PUBLICATION NO. 590 (THE "ISP98"), AND IN THE EVENT OF ANY CONFLICT, THE LAWS OF THE STATE OF NEW YORK WILL CONTROL, WITHOUT REGARD TO PRINCIPLES OF CONFLICT OF LAWS.

COMPASS BANK



Authorized Signature

KC